### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

: Chapter 11

LEHMAN BROTHERS HOLDINGS INC., et al., : Case No.: 08-13555 (SCC)

Debtors. : (Jointly Administered)

: Re: ECF No. 33512

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### NOTICE OF AMENDED PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY PURSUANT TO FRBP RULE 3001(e)(2)

1. TO: Silver Point Capital Offshore Master Fund, L.P. ("<u>Transferor</u>")

c/o Silver Point Capital, L.P. 2 Greenwich Plaza, First Floor Greenwich, CT 06830 Attn: David F. Steinmetz

2. Please take notice that your claims specified in the "Agreement and Evidence of Transfer of Claim" attached hereto as <u>Exhibit A</u> against Lehman Brothers Holdings Inc. have been transferred to:

Offshore Asset Holding Vehicle A, Ltd. ("<u>Transferee</u>") c/o Silver Point Capital, L.P. 2 Greenwich Plaza, First Floor Greenwich, CT 06830 Attn: David F. Steinmetz

All distributions and notices regarding the transferred portion of the claims should be sent to the Transferee at the above address, with a copy to:

Davis Polk & Wardwell LLP ("<u>Davis Polk</u>") 450 Lexington Avenue New York, NY 10017-3904 Fax: 212-701-5800

Attn: Aryeh Ethan Falk

3. No action is required <u>if you do not object</u> to the partial transfer of your claims. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIMS, WITHIN <u>21 DAYS</u> OF THE DATE OF MAILING OF THIS NOTICE, YOU MUST:** 

#### -- FILE A WRITTEN OBJECTION TO THE TRANSFER with:

United States Bankruptcy Court Southern District of New York Attn: Clerk of Court Alexander Hamilton Custom House One Bowling Green New York, NY 10004-1408

- -- SEND YOUR OBJECTION TO THE TRANSFEREE WITH A COPY TO DAVIS POLK.
- 4. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING FOR THE TRANSFERRED PORTION OF THE CLAIMS.

CLERK	
FOR CLERK'S OFFICE USE ONLY:	
This notice was mailed to the Transferor, by first class mail, postage prepaid on,.	
Copy: (check) Claims Agent Transferee Debtors' Attorney	
Clerk of the Court	

08-13555-scc Doc 57701 Filed 02/22/18 Entered 02/22/18 13:28:34 Main Document Pg 3 of 11

### **EXHIBIT A**

See attached.

#### AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIMS LEHMAN PROGRAM SECURITY

#### TO: THE DEBTOR AND THE BANKRUPTCY COURT

- 1. For value received, the adequacy and sufficiency of which are hereby acknowledged, Silver Point Capital Offshore Master Fund, LP ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Offshore Asset Holding Vehicle A, Ltd. (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amount specified in Schedule 1 hereto, in Seller's right, title and interest in and to the Proof of Claim Numbers specified in Schedule 1 hereto filed by Seller's predecessor-intitle (collectively, the "Proofs of Claim") as is specified in Schedule 1 hereto (the "Purchased Portion") against Lehman Brothers Holdings, Inc. (the "Debtor"), as guarantor of the Purchased Security (as defined below) and debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (SCC), (b) all rights and benefits of Seller relating to the Purchased Claims, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claims or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claims, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claims, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claims, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claims, but only to the extent related to the Purchased Claims, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claims, including those specified in Schedule 1 attached hereto.
- 2. Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of Lehman Program Securities; (b) the Proofs of Claim relate to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good and marketable title to its Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proofs of Claim include the Purchased Claims, including those specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.
- 3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of itself by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claims be delivered or made to Purchaser.
- 4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claims and the transactions described herein.

Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

- Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to the Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of any Purchased Security.
- Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as any other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proofs of Claim.
- Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this \_\_\_ day of December 2012.

#### SELLER

SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP

Name:

Title:

David Steinmetz

Authorized Signatory

Silver Point Capital, L.P. 2 Greenwich Plaza Greenwich, CT 06830

**PURCHASER** 

OFFSHORE ASSET HOLDING VEHICLE A, LTD.

Name:

David Steinmetz

Title:

Authorized Signatory

Silver Point Capital, L.P. 2 Greenwich Plaza Greenwich, CT 06830

# 08-13555-scc Doc 57701 Filed 02/22/18 Entered 02/22/18 13:28:34 Main Document Pg 6 of 11

#### Schedule 1

#### **Transferred Claims**

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 8/1/17 (FMV)	EUR	10,500,000.00	35552.04	CA89234	XS0313198979
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 3/19/2018 (PAR)	USD	350,000.00	36623.01	6018738	XS0349442458
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0% 7/11/10 (FMV)	EUR	55,000.00	36860	6020684	XS0309103546
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0% 7/11/10 (FMV)	EUR	375,000.00	40951	6020687	XS0309103546
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0% 7/11/10 (FMV)	EUR	770,000.00	41071	6020680	XS0309103546
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 12/5/2010 (FMV)	EUR	201,000.00	42244.01	0	XS0268043709
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0.5 6/2/20 (PAR)	EUR	1,750,000.00	42895.04	6015195	XS0355227942
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0.5 7/2/20 (PAR)	EUR	2,660,000.00	42895.04	6015196	XS0365822435
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 9/3/10 (FMV)	USD	480,000.00	43045.00	6018410	XS0384596515
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 9/3/10 (FMV)	USD	160,000.00	43045.00	6018410	XS0384596515
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 7/11/11 (FMV)	AUD	600,000.00	43046.00	6018409	XS0374132594
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 7/11/11 (FMV)	AUD	200,000.00	43046.00	6018409	XS0374132594
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 10 6/17/09 (FMV)	USD	700,000.00	45658.00	6016860	XS0369337711
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 7/22/10 (PAR)	EUR	7,000,000.00	46939.02	6034514	XS0376686308

Schedule 1

# 08-13555-scc Doc 57701 Filed 02/22/18 Entered 02/22/18 13:28:34 Main Document Pg 7 of 11

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0.5% 3/13/13 (FMV)	EUR	19,390,000.00	49617.14	CA26789	XS0243853453
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0.8% 2/23/17 (FMV)	EUR	13,160,000.00	49617.15	CA26792	XS0270683161
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 12/30/16 (FMV)	EUR	3,850,000.00	49617.16	CA26790	XS0270686859
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 3.35% 10/13/16 (FMV)	EUR	2,100,000.00	49617.17	CA26780	XS0269969704
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0.8% 2/23/17 (FMV)	EUR	2,030,000.00	49617.18	CA26830	XS0270684565
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 6% 11/2/2035 (FMV)	EUR	700,000.00	49689.00	6054533	XS0232364868
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 3/18/15 (FMV)	EUR	700,000.00	49692.01	0	XS0213971210
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 6% 2/15/35 (FMV)	EUR	770,000.00	49693.00	6054525	XS0210433206
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 2/1/2013 (FMV)	EUR	2,975,000.00	49737.04	6033359	XS0210782552
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 5 4/24/17 (FMV)	EUR	12,250,000.00	49737.05	6033800	XS0296282386
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 3/20/10 (FMV)	EUR	4,200,000.00	49737.20	6033801	XS0345700198
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 8/20/10 (FMV)	EUR	196,000.00	49778.00	6054637	CH0027121000
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 6/29/09 (FMV)	USD	700,000.00	49787.00	6054566	XS0337408248
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 9/26/13 (FMV)	EUR	5,440,000.00	50316.30	6034371	XS0317188646
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 6/18/18 (FMV)	CHF	1,400,000.00	55247.01	6059609	XS0369333215

# 08-13555-scc Doc 57701 Filed 02/22/18 Entered 02/22/18 13:28:34 Main Document Pg 8 of 11

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 6% 11/2/2035 (FMV)	EUR	417,000.00	55247.05	6057823	XS0232364868
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 6% 2/15/35 (FMV)	EUR	2,823,000.00	55247.05	6038192	XS0210433206
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 7.25% 10/35 (FMV)	EUR	1,037,000.00	55247.05	6038193	XS0229584296
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 8.25% 3/2035 (FMV)	EUR	562,000.00	55247.05	6056281	XS0213416141
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 1 5/9/12 (PAR)	EUR	633,000.00	55811.03	6048254	XS0362447558
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 6/1/2009 (Par)	GBP	170,000.00	55811.03	6048249	XS0251195847
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 3/3/2009 (FMV)	EUR	3,300,000.00	55812.00	6056516	XS0245046544
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 8/28/2009 (FMV)	EUR	2,800,000.00	55812.00	6048250	XS0263871674
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 6/1/2009 (Par)	GBP	530,000.00	55816.02	6039340	XS0251195847
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 12/6/10 (FMV)	EUR	3,455,000.00	55824.05	9464624	XS0301522719
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 3/24/18 (PAR)	USD	700,000.00	55825.07	9464923	XS0350419403
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 10/25/12 (PAR)	CHF	2,786,000.00	55829.25	unknown	XS0270828584
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 6/7/10 (PAR)	EUR	1,400,000.00	55829.52	9494815	XS0365383339
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FLTR 10/30/12 (FMV)	USD	909,000.00	55829.82	9494646	XS0327165550
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 3/22/10 (FMV)	USD	2,724,000.00	55829.84	9494557	XS0187966949

# 08-13555-scc Doc 57701 Filed 02/22/18 Entered 02/22/18 13:28:34 Main Document Pg 9 of 11

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 1/24/11 (FMV)	EUR	883,000.00	55829.85	9494544	XS0335964648
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 2/8/11 (FMV)	EUR	727,000.00	55829.85	9494591	XS0339537390
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 10/30/12 (FMV)	EUR	2,852,000.00	55829.85	9494637	XS0325550555
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 3/18/15 (PAR)	USD	525,000.00	55855.12	6052959	XS0346466781
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 12/15/14 (FMV)	EUR	2,100,000.00	56717.08	CA28267	XS0280432526
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 6/30/10 (FMV)	EUR	1,400,000.00	57532.01	CA66383	XS0245728547
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 6/24/13 (PAR)	EUR	2,100,000.00	57533.01	CA66396	XS0371621672
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 1/22/12 (FMV)	EUR	5,600,000.00	57712.01	CA66388	XS0283703345
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 3/27/16 (FMV)	EUR	7,000,000.00	58489.02	6052400	XS0248282120
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 2.875% 3/13 (PAR)	CHF	21,000,000.00	58885.02	6053404	CH0029197156
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 2.875% 3/13 (PAR)	CHF	7,000,000.00	58885.02	6053404	CH0029197156
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 3/1/17 (FMV)	EUR	10,500,000.00	58892.01	CA75818	XS0213593865
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 5/4/16 (FMV)	SKK	140,000,000.00	58897.01	CA34798	XS0250573689
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 4/12/16 (FMV)	CZK	52,500,000.00	58898.02	CA35209	XS0250266169
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 8.25% 3/2035 (FMV)	EUR	874,000.00	58980.06	6038313	XS0213416141

# 08-13555-scc Doc 57701 Filed 02/22/18 Entered 02/22/18 13:28:34 Main Document Pg 10 of 11

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 8.25% 3/2035 (FMV)	EUR	547,200.00	58982.04	Not provided	XS0213416141
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0% 7/11/10 (FMV)	EUR	1,025,000.00	59053.00	6060748	XS0309103546
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 7% 6/6/17 (FMV)	EUR	2,590,000.00	59098.35	6046166	XS0220152069
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 5% 2/28/32 (FMV)	EUR	1,117,000.00	59098.36	6028926	XS0288702052
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 9/7/12 (FMV)	USD	1,062,000.00	59202.12	6046442	XS0318224598
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 3/12/09 (FMV)	USD	490,000.00	59202.14	6046447	XS0352912371
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 2/1/10 (FMV)	USD	140,000.00	59538.01	9554924	XS0342303400
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 4/2/10 (FMV)	EUR	189,000.00	59544.01	9554997	XS0290588572
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 1/31/15 (FMV)	EUR	361,000.00	59604.01	9554933	XS0338465254
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 12/29/09 (FMV)	USD	200,000.00	59609.01	9554938	XS0336927909
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 4.6% 7/6/16 (PAR)	EUR	4,500,000.00	59725.03	6059378	XS0258715456
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 5.1 5/8/17 (PAR)	HKD	81,200,000.00	59739.01	6060915	XS0298692434
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 3/8/10 (FMV)	CHF	15,183,000.00	59833.01	6059302	XS0186243118
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 6% 2/15/35 (FMV)	EUR	377,000.00	60722.01	CA29429	XS0210433206
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 8/17/20 (FMV)	EUR	10,500,000.00	63603.07	CA62622	XS0226995396

# 08-13555-scc Doc 57701 Filed 02/22/18 Entered 02/22/18 13:28:34 Main Document Pg 11 of 11

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 6.25% 9/5/11 (FMV)	EUR	421,000.00	63604.05	1864156	DE000A0TX6H 7
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 7.25% 10/35 (FMV)	EUR	375,000.00	64031.01	CA29428	XS0229584296
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0% 10/10/13 (PAR)	EUR	1,477,000.00	64062.13	CA16639	XS0176153350
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 3/25/14 (FMV)	EUR	700,000.00	66384.03	9374765	DE000A0G4LS
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 12/5/2010 (FMV)	EUR	1,285,000.00	66501.00	9404527	XS0268043709
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 12/5/2010 (FMV)	EUR	2,080,000.00	66501.00	9404527	XS0268043709
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 2/1/2013 (FMV)	EUR	1,470,000.00	66792.08	CA15459	XS0210782552